

**PLEASE READ, SIGN AND RETURN WITH YOUR APPLICATION**

If there is a Power of Attorney in place or a court appointed deputy, please attach a copy of the document.

**If you are over the age of 13 and do have the above and you would like a 3rd party to act or speak on your behalf please complete details below:**

**Individual 1**

Name: .....Relationship to client:.....

Address: .....  
.....Postcode.....

Mobile: .....Email: .....

Please indicate when you would like QEF to contact the person named above:-

To make appointments on my behalf YES  NO

To discuss progress, recommendations and outcomes YES  NO

**Individual 2**

Name: .....Relationship to client:.....

Address:.....  
.....Postcode.....

Mobile: .....Email: .....

Please indicate when you would like QEF to contact the person named above:-

To make appointments on my behalf YES  NO

To discuss progress, recommendations and outcomes YES  NO

Client Signed	Name	Date

## **QEF Mobility Service**

### **Privacy Policy**

QEF Mobility Service understands that privacy and the security of your personal information is extremely important. Because of that, this policy sets out what we do with your information and what we do to keep it secure. It also explains where and how we collect your personal information, how long we will keep it, who we share it with as well as your rights over any personal information we hold about you.

#### **What information do we have or hold on you?**

We may collect personal information about you when you contact us regarding any aspect of our work e.g. assessment services, driving school, advice and information on mobility, equipment/room hire, events and training courses. We will ensure that we only collect enough information in order to allow us to provide the appropriate service, report to our funders, and which is reasonable and fair. The sort of information we will hold will include:

- Personal Information relevant to the service you are accessing, such as your contact details, date of birth, National Insurance number, financial details and any feedback you give to us;
- Information about the services that we provide to you (including for example, the things we have provided to you, when and where, what you paid, the way you use our Service, and so on);
- Information regarding the outcome of any assessment we provide and reports summarising these outcomes including medical references;
- Information about how you have used our services for example, we try to identify how we have worked with you. If you use our website, we try to identify when and how you use it through the use of cookies;
- Sensitive personal information regarding your racial/ethnic origin and your health including disabling conditions.
- Call logs detailing discussions we have had with you or a 3<sup>rd</sup> party relating to you.

Please note that providing your personal information is a condition of using our service so if you are unable to share this information with us then we will be unable to help you.

#### **Lawful basis**

The GDPR requires us to rely on one or more lawful grounds to process your personal information. These are the grounds we think are relevant:

- Where you've given us your consent for us to use your personal information in a certain way. For example, we are seeking your consent at the end of this form for a lot of the processing we undertake.
- Where necessary so that we can comply with a legal obligation. For example where we need to share your personal information with regulatory bodies which govern our work and services, such as notifying the DVLA as the licensing authority for drivers in the UK.
- Where necessary for the performance of a contract which we have with you or to take steps before entering a contract (for example, if you wish to arrange an assessment with us or to hire equipment).

- Some processing is undertaken on the basis that it is in our legitimate interests and not overridden by your rights. For example, information about how you have used our services.

### **How we use your information**

Personal information which you supply to us may be used a number of ways, for example:

- To provide you with an efficient assessment of your needs
- To help us understand more about you and to improve our service;
- To provide the services you requested;
- To ensure efficient and accurate administration of your request;
- To process your request or payment;
- To manage your case or complaint
- To help answer your questions and solve any issues you have;
- For statistical analysis to:
  - provide services to the wider community, including on a national level, through the use of anonymised information.
  - support a grant or funding application through the use of anonymised information
  - report to existing funders
  - inform annual reports

In accordance with our retention policy we will keep your personal information for 8 years after which it will be securely disposed of.

### **How we will ensure your information is kept safe**

- We take security measures to protect your information including: - ensuring only authorised personnel have access to administrative areas of the building;
- storing paper-based information in lockable areas;
- limiting access to paper-based and electronic information to those who need to see it;
- running through ID verification questions before disclosing information over the telephone;
- implementing access controls to our information technology
- disposing of data at the end of the retention period
- information will only be transferred outside of the UK with your consent and if specified secure conditions are met.

### **How we share your information**

- The outcome of your assessment and associated notes will be disclosed to:-
- Your funder including solicitors, insurance companies and employers;
- The referring agent for example Motability, The Police and the DVLA;
- Healthcare professionals within the NHS or in private practice, including your GP, hospital consultants/specialists, local therapy teams, and the DVLA medical branch;
- Someone with a Power of Attorney or a court appointed deputy to act on your behalf in financial or medical decisions.

We may disclose your personal data to third parties when permitted to do so including:

- where we are acting as the data processor for another data controller;
- where we have a contract with a processor acting on our behalf;
- if we have a lawful basis for doing so;
- if we are under a duty to disclose or share your personal data in order to comply with any legal obligation. This includes providing your personal data to other organisations, such as the Police, for the purposes of prevention and detection of crime and the DVLA for the purposes of your own or public safety

We will not disclose your data to anyone else without your consent.

### **Your rights**

We will ensure you can exercise your rights in relation to the personal data you provide to us.

You have the right: of access; to rectification; to erasure; to restrict processing; and to object. You have the right to data portability and where QEF use an industry standard application, we will provide portable data formats. If you wish to exercise these rights please contact [dataprotection@qef.org.uk](mailto:dataprotection@qef.org.uk). There is an additional right relating to automated decision making but QEF does not undertake any automated decision-making activities.

If you have any privacy-related questions or unresolved problems relating to the use of your personal data, you may complain to us by contacting us at [dataprotection@qef.org.uk](mailto:dataprotection@qef.org.uk)

You also have the right to complain to the Information Commissioner's Office about our collection and use of your personal data. They can be contacted at Information Commissioner's Office, Wycliffe House, Water Lane, Wilmslow, Cheshire, SK9 5AF, [www.ico.org.uk](http://www.ico.org.uk).

### **Changes to our privacy notice**

We keep our privacy notice under regular review and we place any updates on this web page. This privacy notice was last updated on **10th February 2022**.

### **Further information/Contact us**

For further information on how your information is used, how we maintain the security of your information, your rights to access information we hold on you, or details on how long we hold your information:

Contact us via email: [mobility@qef.org.uk](mailto:mobility@qef.org.uk) or write to us at:

**QEF Mobility Service, 1 Metcalfe Avenue, Carshalton, Surrey, SM5 4AW**

